



GIFT INTENTION FORM

LEGACY CONFIRMATION

We are grateful to you for including The American Chestnut Foundation in your estate plans. To ensure your wishes are carried out, please take a moment to complete the form below and return it to us. Donors who have remembered the Foundation as a beneficiary of a will, trust, retirement plan, or life insurance policy are recognized as members of *The Chestnut Society*.

YOUR NAME:

MAILING ADDRESS:

EMAIL ADDRESS:

BEST PHONE NUMBER:

DATE OF BIRTH:

THIS IS A JOINT GIFT WITH:

MAILING ADDRESS (IF DIFFERENT):

EMAIL ADDRESS:

BEST PHONE NUMBER (IF DIFFERENT):

DATE OF BIRTH:

I/We have named The American Chestnut Foundation as a beneficiary in the following:

Please check all that apply:

WILL OR LIVING TRUST

Please specify amount or percentage

\$

%

IRA, PENSION, 401K, 403B, RETIREMENT ACCOUNT

LIFE INSURANCE POLICY

CHARITABLE REMAINDER TRUST (CRT)

CHARITABLE LEAD TRUST (CLT)

DONOR-ADVISED FUND

OTHER (PLEASE SPECIFY)

GIFT VALUE (OR BEST ESTIMATE)

\$

GIFT DESIGNATION (IF APPLICABLE)

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Please note: If you include The American Chestnut Foundation in your will or living trust, please use the following designation:

The American Chestnut Foundation, a nonprofit corporation, organized and existing under the laws of Virginia, with principal business address of 50 N. Merrimon Avenue, Suite 115, Asheville, NC 28804-1383.

Tax identification number: 41-1483019
Date of Incorporation: June 22, 1983

The name, address, and tax identification information listed above may also be used to complete beneficiary forms for retirement plans and insurance policies.

I/We have attached copies of relevant documentation for use by The American Chestnut Foundation
Please initial:

_____ **SECTIONS OF MY/OUR WILL(S) OR TRUST**

_____ **BENEFICIARY DESIGNATION FORMS**

_____ **BANK OR BROKERAGE STATEMENTS**

_____ **OTHER (PLEASE SPECIFY)** _____

Please share why you were inspired to make this gift:

CHESTNUT SOCIETY ENROLLMENT

Please enroll me/us as a member of The Chestnut Society

I/We may be included in a list of The Chestnut Society members in TACF publications.

I/We prefer to remain anonymous, but will accept other benefits of membership.

This signed Confidential Estate Planning document is not a binding agreement or pledge. It does allow The American Chestnut Foundation to recognize your generous gift, to record the estimated gift value and allow us to assist you with keeping your gift documents in order for future use. This and any additional documentation shared with TACF will remain strictly confidential.

SIGNATURE OF PRIMARY GIFT OWNER _____

DATE _____

SIGNATURE OF JOINT GIFT OWNER _____

DATE _____