THE

BEST TIME

TO PLANT

A TREE WAS

20 YEARS AGO,

THE SECOND

BEST TIME

IS NOW.

CHINESE PROVERB











ANNUAL REPORT
THE AMERICAN
CHESTNUT
FOUNDATION

July 1, 2020 -June 30, 2021





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WILLIAM J. CUDE III CHAIRMAN













For the last 35 years TACF pursued a solution to the chestnut blight through backcross breeding. This effort was guided by sound scientific principles of the time. To execute its strategy, TACF assembled an enthusiastic army of "citizen scientists." Thousands of dedicated volunteer hours allowed for great progress at a relatively low cost.

Our original backcross breeding program has yielded important information and results, but we can now do infinitely more utilizing the advanced science of genomics. However, much of this new genomics research is being done in a lab, not in an orchard. Even with costs coming down rapidly, the research necessary to achieve our mission will cost millions of dollars. To complement the work of our chapters and volunteers, TACF will grow into an organization that can increase its funding of advanced genetic research at private labs and universities.

In order to secure these financial resources, we propose the following:

- Refine our vision to make it attractive to a larger set of investors and philanthropists without losing focus on our core mission.
- Continue to refine and define our scientific processes to describe a logical process for achieving our goals and do it in a succinct and understandable manner suitable for new audiences.
- Expand our government relations capability.
 This will help us in our dealings with regulatory agencies, and it will be crucial as we pursue larger sources of government funding.

TACF has a great reputation as a leader in species restoration. We believe our work can and will be used to help rescue other threatened tree species. A restored American chestnut will become a symbol for the conservation and ecological restoration of the eastern hardwood forest.

There was a time when our dream of restoring the American chestnut was relatively unknown beyond our original founders. Nearly 40 years later, TACF is now a financially secure and highly respected organization whose vision and mission have received national exposure from major media outlets. We've come a long way.

I want to thank Dr. Brian McCarthy for his past leadership as Chair. With Brian's support, TACF continued to embrace emerging science and technology. As the science continues to evolve, TACF will evolve with it. But our goal remains the same – to see the American chestnut restored in our lifetime.

l. TI

William J. (Jay) Cude III Chairman, Board of Directors

SCIENCE REPORT

July 1, 2020 -June 30, 2021

THE

MARRIAGE OF

BIOTECHNOLOGY

AND

BREEDING

By Jared Westbrook,
TACF Director of Science;
Vasiliy Lakoba,
TACF Director of Research,
Meadowview Research Farms;
and Israel Golden,
TACF Stanback Intern,
Duke University

Enhancing disease resistance and genetic diversity in the American chestnut restoration population

The American Chestnut Foundation's (TACF) breeding program and the State University of New York College of Environmental Science and Forestry (SUNY-ESF) biotechnology program have historically been pursued in parallel to enhance blight resistance in American chestnut. There are synergistic advantages in merging these programs including accelerated diversification of blight-resistant populations, potential for higher levels of blight resistance, and the ability to generate American chestnut trees with resistance to both chestnut blight and Phytophthora root rot. We summarize our plans to merge biotech with breeding while also continuing to pursue these approaches in parallel.

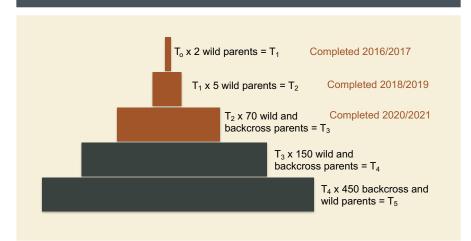
Accelerated production of genetically diverse blight-resistant seed:

Our collaborators at ESF have created the blight-tolerant Darling 58 variety of American chestnut by inserting an oxalate oxidase (OxO) gene from wheat into the genome of a single American chestnut tree from New York. Through breeding simulations, we learned that Darling 58 and its offspring will need to be bred with a genetically

diverse sample of approximately 700 American chestnut trees over five generations to enhance the blighttolerant population's capacity to adapt to a large geographic range and a changing climate (Westbrook et al. 2020). We have now completed the third generation of breeding Darling 58 with other American chestnuts (Figure 1).

Our collaborators at ESF and the University of New England have accelerated the generation time to one to two years by inducing seedlings to produce pollen in their first growing season with long day treatments (Baier et al. 2012). With the advent of speed breeding and efficient pollen production, the major bottleneck has become the

FIGURE 1: Five generation breeding plan to increase the genetic diversity and minimize inbreeding in the blight-tolerant population derived from the Darling 58 founder. As of 2021, ESF and TACF completed the first three (T_1 , T_2 , and T_3) generations of breeding and are beginning the fourth generation.



accessibility of a genetically diverse collection of flowering American chestnut mother trees.

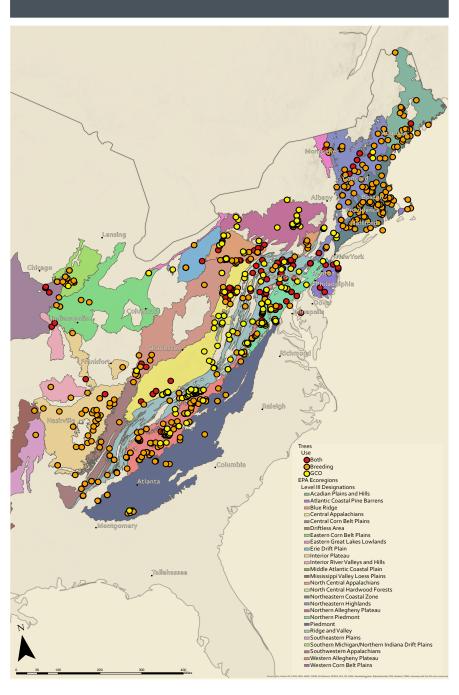
Using backcross hybrids and the current population of wild trees conserved in orchards alleviates this bottleneck and accelerates the diversification of the blight-tolerant population. For the past 35 years, TACF has rescued genetic diversity from wild populations via backcross breeding or collecting wild (non-hybrid) seed from trees ranging from Maine to Alabama (Figure 2; Fitzsimmons, 2017). **TACF** volunteers have planted seed from these trees in orchards and many are now flowering. The orchard accessibility of flowering mother trees enabled us to begin breeding to diversify the blight-tolerant Darling 58 population in 2019. Since then. we have bred second

generation Darling 58 offspring with more than 75 backcross hybrids and wild American chestnut trees conserved in TACF orchards. We have now planted thousands of transgenic blighttolerant seedling progeny in multiple orchard locations. The blight-tolerant offspring are currently regulated by the USDA and cannot be distributed to the public at this time; however, we are optimistic that regulatory approval will be granted to distribute Darling 58 offspring in the next few years. The seedlings planted this year will likely take decades or more to grow large enough to produce substantial quantities of blighttolerant seed via open pollination. As the Chinese proverb wisely states, "The best time to plant a tree was 20 vears ago, the second best time is now."

Synergies from crossing 'Darling 58' with backcross trees:

We are currently performing three types of crosses between American chestnut backcross trees and Darling 58 offspring to capture additional genetic diversity, enhance blight resistance, and combine blight and root rot resistance (**Figure 3**).

Darling 58 x high percentage American hybrids: Using backcross hybrids as mother trees for Darling 58 crosses enables us to rescue a wider base of genetic diversity as compared to using FIGURE 2: Map of wild American chestnut trees that TACF has used as parents for backcross breeding and germplasm conservation orchards. Wild trees were plotted onto ecoregions from the Environmental Protection Agency by Israel Golden.



only the smaller subset of wild trees in our germplasm conservation orchards (GCOs; Figure 2).

There are potential ecological tradeoffs from introducing Chinese chestnut genes (via hybrids

parents) into the population, including reduced height growth and reduced cold tolerance



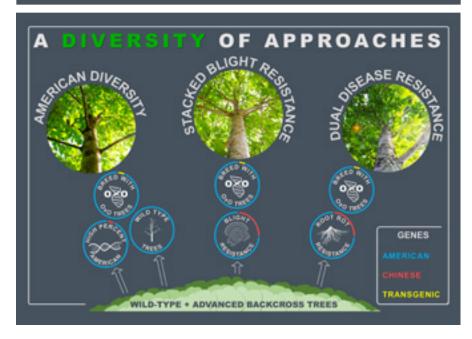
(Thomas Van Gundy, 2016; Gurney et al. 2011). To minimize potential tradeoffs, we are restricting a subset of our Darling 58 crosses to hybrids that inherited > 95% of their genome from American chestnut. The offspring will inherit negligible percentages of their genome from Chinese chestnut (< 2.5%) and are expected to be indistinguishable from American chestnut. Through a collaborative genotyping effort with Virginia Tech, we identified 440 hybrids with >95% American chestnut genome inheritance that are offspring of 174 wild trees. We are also crossing

Darling 58 with wild trees conserved in orchards and we are encouraging our chapters to help us find and propagate additional wild American chestnuts so we can further diversify the blight-tolerant population.

2 Darling 58 x blight-resistant hybrids: Trees that we reintroduce into the forest will need to have high levels of blight resistance to be competitive. The blight resistance of Darling 58 offspring has not yet been assessed over long time periods and in multiple environments. It is possible that we will need to further improve blight resistance. Therefore,

we are breeding Darling 58 offspring with a subset of our most blightresistant backcross trees to combine OxO with Chinese chestnut genes for blight resistance. We have identified approximately 50 potential mother trees from TACF's chapters that have exceptional blight resistance and that inherited 75% to 90% of their genome from American chestnut (Figure 4). In the subset of stacked resistance Darling 58 lines, we will aim select offspring with enhanced blight resistance relative to progeny of crosses with wild trees, while also increasing

FIGURE 3: Crosses between Darling 58 and wild-type or backcross trees (A) represent genetic diversity from wild-type populations, (B) stack OxO with Chinese chestnut genes for blight resistance, and (C) combine resistance to chestnut blight and Phytophthora root rot.



American chestnut genome inheritance relative to the hybrid parents.

 Darling 58 x root rot-resistant hybrids: Phytophthora root rot (PRR), caused by the water mold Phytophthora cinnamomi, is a threat to American chestnut populations in previously cultivated soils where this pathogen has been introduced. Historically, P. cinnamomi has been limited to the Southern U.S. but it is expanding northward due to warming winter temperatures (Burgess et al. 2017). Through collaboration with the U.S. Forest Service and Clemson University, we have identified approximately 100 hybrids from TACF's breeding program that inherited resistance to PRR from Chinese chestnut and between 80% and 95% of their genome from American chestnut. We have

begun breeding Darling 58 offspring with our PRR-resistant backcross hybrid to combine resistance to blight and root rot. We will likely need two generations of breeding and selection to generate trees with high levels of resistance to both diseases. The first generation will at best, inherit intermediate resistance to root rot because the Darling 58 parent is susceptible to PRR. Resistance to root rot will be enhanced by intercrossing first generation progeny and intensively selecting a subset of second generation trees that inherited OxO and PRR resistance genes from both parents.

The development of the Darling 58 trees by ESF researchers represents the most promising approach to date for enhancing the blight tolerance of American chestnut. TACF's efforts in backcrossing and conserving wild trees in orchards has positioned us to introduce the OxO blight tolerance trait into a genetically diverse population within the next decade. Using backcross hybrids as mother trees also enables us to enhance disease resistance potential by combining OxO with Chinese chestnut genes for blight and root rot resistance. We are also interbreeding select chestnut hybrids that combine blight resistance and American chestnut traits so that we can continue to offer traditionally bred trees for restoration. We are hopeful that in pursuing a diversity of approaches, we will ultimately be successful in restoring a genetically diverse and disease-resistant population of American chestnut to Eastern U.S. forests.

FIGURE 4: Examples of backcross trees with exceptional blight resistance. Pictured from top to bottom: David Morris (TVA Orchard, Alabama), Martin Cipollini (Berry Orchard, Georgia), and Jamie Van Clief and Tom Saielli (Cochran Orchard, Tennessee).







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REGIONAL REPORT

July 1, 2020

June 30, 2021

THE IMPORTANT

ROLE OF

VOLUNTEERS

IN THE

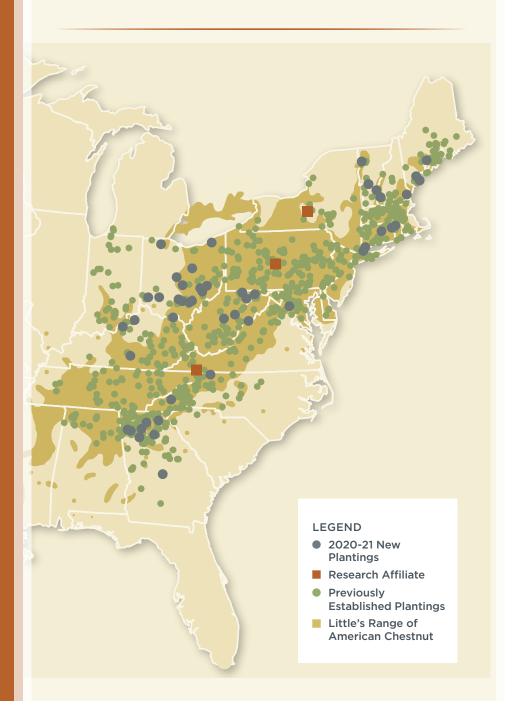
RESTORATION

OF THE

AMERICAN

CHESTNUT

The American Chestnut Foundation consists of sixteen state chapters and thousands of volunteers, all of whom play an important role in the restoration of the American chestnut. Each year, regional volunteers dedicate countless hours to new plantings, orchard maintenance, and outreach activities to ensure that future generations will experience the splendor of this iconic tree. Despite challenges posed by the COVID-19 pandemic, TACF state chapters have remained strong, active, and safe thanks to the commitment of these dedicated stewards.



North Central Region: OH, NY, PA/NJ

Number of chestnuts planted: 2,506

Number of volunteers: 107

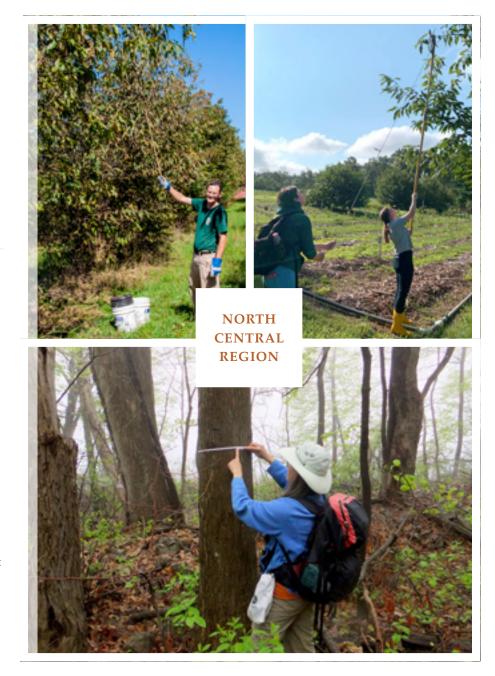
Number of attendees/beneficiaries: 11,658

The Ohio Chapter held their 2021 Annual **Board Meeting** virtually. This format was well received by attendees, expanding accessibility for people unable to drive long distances to participate. The chapter also coordinated tree plantings on the phone and by email, ensuring COVID safety by limiting the number of people planting and maintaining social distancing in the field.

New York Chapter President Allen Nichols distributed more than 7.000 pure wild-type nuts to 700+ recipients to plant mother tree orchards in the spring. Additionally, he placed 250 pollination bags on the wild-type trees in his orchard, July 2021, and handpollinated female flowers. He later harvested the bags and delivered them to SUNY-ESF to open the bags and collect the fertile nuts. The result was a total of 1,833 nuts from Nichols' orchard, of which 50% may contain the OxO gene and be blighttolerant. The chapter harvested nuts from the Sherburne Orchard in October with a group from

the Haudenosaunee nation. NY Chapter members also harvested burs from the Zoar Valley Orchard, also in October, and Herb Darling and Charles Welch removed the nuts from the burs. They collected 8,056 fertile pure wild-type American chestnuts.

The **Pennsylvania**/ **New Jersey Chapter** was presented with both a challenge and an opportunity when the PA Farm Show in Harrisburg, the largest indoor agricultural exhibit in the nation, decided to go virtual. The chapter met this challenge with a five-part webinar series that included an introduction to the American chestnut story, the science of restoration, the promise of commercial growing, and the search for wild-type American chestnut trees. This series has been added to the chapter's YouTube channel along with recordings of virtual member meetings. which can be found at the following link: https://bit.ly/ PANJ-YouTube



New England Region: ME, MA/RI, VT/NH

Number of chestnuts planted: 5,002

Number of volunteers: 643

Number of attendees/beneficiaries: 1,228

Maine Chapter's Tom Klak, University of New England (UNE), participated in the successful production and testing of transgenic pollen in collaboration with TACF and SUNY College of Environmental Science and Forestry (ESF). The work put into this

groundbreaking project is progressing the mission of both the chapter and the national foundation. In recognition of his efforts, Klak received front-page coverage in the Bangor Daily News for the establishment of a transgenic orchard on Ram Island Farm. All 2021 ME Chapter

meetings were held via Zoom, reducing costs and allowing more members to attend. However, the opportunity to have concurrent conversations and share information was greatly missed.







The Massachusetts/ **Rhode Island Chapter** continues to grow, thanks in part to Rufin VanBossuyt and Rena Richard, who generously donated \$10,000 to fund internships in 2021. The chapter hosted two interns: high school senior Nate Lord and college graduate Eric Harris who assisted with pollinations, inoculations, roguing, and general orchard maintenance. Bill Davis served as the chapter's intern coordinator, managing interns throughout the growing season and coordinating workdays at the Westboro Seed Orchard. Chapter members Mark Meehl and Dave Lent contributed exceptional volunteer hours toward locating wild-type American chestnut trees and collecting nuts, resulting in the shipment of 1,600 nuts to TACF's national office for the annual seedling sale. Member Brad Smith, among other efforts, is pursuing an opportunity to plant a demonstration orchard at Plimoth Patuxet. Chapter volunteers participated in a bee survey organized by Michael Veit to look for Andrena rehni, the chestnut bee! According to Michael Veit, there had been no record of A. rehni in MA for 45 years. Several male A. rehni were collected on American chestnut stump sprouts on

Mt. Ella in Monson, MA by Michael Veit and Fred Morrison, and both male and female bees were collected by Joan Milam. Jesse Greene and other volunteers have collected bees at Mt. Ella on subsequent visits, but the specimens have not yet been identified.

Several members of

the Vermont/New **Hampshire Chapter** have assisted the Maine Chapter's work sessions for OxO nut production. Chapter president Doug McLane arranged for the rental of a bucket lift and transportation to the Maine site to help with pollination and harvesting. Another early harvest was performed at the request of SUNY-ESF staff. Chapter Vice President Curt Laffin and spouse Carol Wallace helped shuck burs and test for select nuts carrying the OxO genetic modification. Tom Klak, ME Chapter and University of New England (UNE) professor, spoke about the UNE-based project at the well-attended VT/NH Chapter Annual Meeting. The results of this collaborative work are a morale booster. Hands-on experience and peer connections between chapters and ESF may provide the VT/NH Chapter a head start to plan and carry out transgenic project work in their own orchard settings, should regulations allow.

Mid-Atlantic Region

Number of chestnuts planted: 6,517 Number of volunteers: 572

Number of attendees/beneficiaries: 85,803

The Virginia Chapter started a series of educational PowerPoint presentations on Zoom, covering the history of the American chestnut, the blight, and efforts to restore the tree. Presentations also include the breeding program and transgenics, followed by a pitch for membership. These events are held monthly and hosted by board member Darrell Blankenship.

The West Virginia Chapter newsletter is an important resource to keep chapter members informed of past and future activities. Zoom meetings have had limited success in attracting more members, but we intend to return to in-person meetings as soon as possible.

Chapter President Mark Double has participated in two media events: one radio and one newspaper. Two chapter members, Robert Sypolt and Sam Muncy, spearheaded several new germplasm conservation orchard plantings in the state. Partly as a result of his efforts with chapter, Mark Double was inducted into the West Virginia Agriculture and Forestry Hall of Fame in July 2021.

The Kentucky
Chapter increased
its committee work
between quarterly
board meetings to
increase efficiency
of these meetings.
The chapter has
also assigned time
restrictions per
agenda item, which
are maintained by a
disciplined timekeeper.

Southern Region: AL, GA

Number of chestnuts planted: 6,170

Number of volunteers: 261

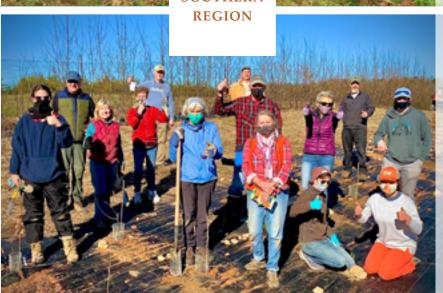
Number of attendees/beneficiaries: 1,931

The Alabama Chapter harvested nearly 3,000 nuts from the TVA/Maddox Orchard in Muscle Shoals, and will be planting out the nuts that Hill Cradock, TN Chapter president and University of Tennessee at Chattanooga professor, grew in the Chattanooga greenhouse later this month. The chapter continues to participate in committees, including Science and Technology, Finance, Restoration, and the Regional Science Coordinator selection committee. Chapter members met with TACF scientists Jared Westbrook and Jamie Van Clief on July 15 to rate all of the trees in the TVA/ Maddox Orchard.









The **Georgia Chapter** planted approximately 180 pre-screened trees in the Flint North Ridge *Phytophthora* Root Rot (PRR) Orchard as a part of a multi-chapter PRR resistance breeding program. The chapter expanded the Roy Richards Seed Orchard with roughly 115 B_xF_2 and B_4F_2 seedlings that had been pre-screened for blight resistance using SSAs at Berry College. Chapter members contributed to the development and implementation of a multi-chapter ResMap blight resistance screening and genomics project using small stem assay (SSA) methods developed at Berry

College. Additionally, the chapter produced several videos at the College as a part of public relations, fundraising, and educational initiatives. Volunteers assessed blight resistance using SSAs in several transgenic and other clonal lines at the University of Georgia, and continued work on gene expression in response to Phytophthora cinnamomi at Berry College. The chapter continued work on rescuing wild C. dentata germplasm via grafting and hand-pollination work, and added five new demo orchards and one site test orchard.

TACF
ACHIEVES
4-STAR
CHARITY
NAVIGATOR
RATING FOR
THE 8TH
STRAIGHT
YEAR



Charity Navigator rates hundreds of non-profit organizations in the United States by evaluating financial health and commitment to accountability and transparency. Their ratings are a resource for donors on how efficiently a charity will use their support and how well it has sustained its programs and services over time.



CHARITY NAVIGATOR COMMENDED TACF BY STATING:

Attaining a 4-star rating verifies that TACF exceeds industry standards and outperforms most charities in your area of work. Only 6% of charities we evaluate have received at least eight consecutive 4-star evaluations, indicating that TACF outperforms most other charities in America. This exceptional designation from Charity Navigator sets TACF apart from its peers and demonstrates to the public its trustworthiness.

President and CEO Lisa Thomson said in response to this year's rating, "This designation is due much in part to our dedicated staff, their high level of integrity, and their ability to create efficiencies with limited resources. That, along with oversight from a highly engaged board of directors and hard-working chapter leaders, makes this designation possible."

CHESTNUT CHAT SERIES

July 1, 2020

June 30, 2021

A POPULAR

FORM

OF

OUTREACH

AND

INTERACTIVITY

LEARN ABOUT UPCOMING CHESTNUT CHATS AND WATCH PREVIOUS **EPISODES HERE:**

acf.org/resources/chestnut-chat-series/

TACF's live Chestnut Chat series continues to be a popular form of outreach and interactivity for members and nonmembers alike. Occurring monthly, this series is held on the 3rd Friday of every month, covering a variety of topics related to American chestnut. Chestnut Chats are offered via Zoom video conferencing where only panelists are allowed to share their screen, camera, and mic. Audience participants can engage using a chat box or Q&A module. In the Q&A module, participants can up-vote questions they like or want to have answered with some increased priority, and can also enter their own answers and additional discussion, making these presentations very interactive.

INTERACTION OF YOUTUBE VIEWS AND LIVE ATTENDEES (7/01/2020 - 6/30/2021).

The larger the box, the more YouTube views* have been gathered for that session. The darker the color, the higher the number of live, unique viewers attended the session.

- ouTube: 2,137
- Live: 100

TOWN HALL

- YouTube: 633
- Live: 87

SITE AND PLANTING

- YouTube: 626
- Live: 229

BIG QUESTIONS

- YouTube: 524
- Live: 319

CULTIVARS

• YouTube: 486 • Live: 351

HYPOVIRULENCE

- YouTube: 460
- Live: 247

HARVEST

- YouTube: 450
- Live: 84

COOKING

- YouTube: 346
- Live: 63

HIGH LIGHT

- POLLINATION
- YouTube: 326

- YouTube: 326
- Live: 80

POLLINATION

- YouTube: 399
- Live: 109

CLONING YouTube: 358

• Live: 75

CRUDY BARK

• YouTube: 285 • Live: 200

GWAS

- YouTube: 184
- Live: 65

PLANT PATHOLOGY

• YouTube: 238 • Live: 90

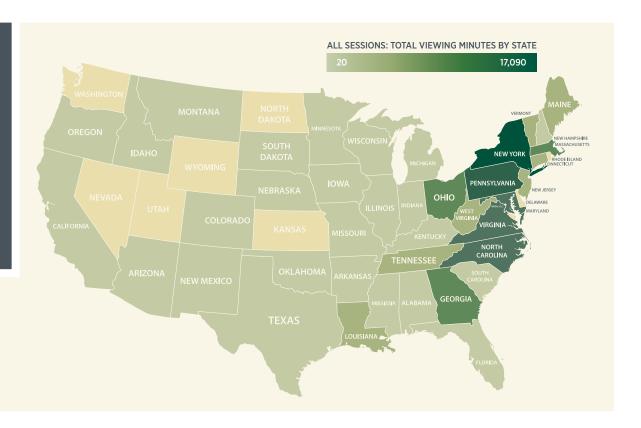
METABOLOMICS YouTube: 127

• Live: 77

*YouTube views are cumulative as of 1/17/2022.



Viewing time for TACFs Chestnut Chats was highest in states among the native range of the species. This is because only some 50% of viewers can be identified, as only those locations of known TACF contacts can be mapped.



INTERNATIONAL REGULAR VIEWERS FROM 14 OTHER COUNTRIES

Top three countries: 1. Canada

- 2. UK
- 3. France

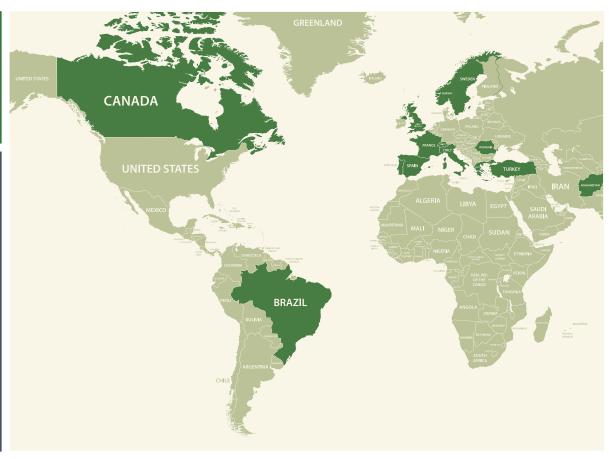
SUMMARY VIEWERSHIP FOR TACF'S CHESTNUT CHAT SERIES

2148 Unique Viewers

All 16 Chapters Represented in Viewers: 1100 Unique Members

Non-members/ unknown contacts: 1048 Unique Viewers

94% of attendees join via web 6% of attendees join via phone



OUR DONORS July 1, 2020

-June 30, 2021

THE AMERICAN

CHESTNUT

FOUNDATION DEEPLY

APPRECIATES THE

HARD WORK

OF ITS

VOLUNTEERS

AND COMMITTED

SUPPORTERS.

Our mission is long-range, and your charitable contributions allow this conservation success story to continue. We are truly grateful for your help in restoring this iconic species.

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Peter Ream Kemmerer

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Judy Hoffman

Michael Hogsed

Mark Holmgren

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John LaMonica

Larry Lamphier

Roger Latham

William Law, Jr.

Lynn LaMontagne

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Michael A. O'Brien

Tom and Genevieve Obrig Richard O'Connor Kevin S. Oden Manci and George L. Ohrstrom II Robert P. O'Keeffe Brian Oliver Patrick O'Reilly Larry Ortega Roy Orton Otter Run Fish and Game Club Robert and Elizabeth Owens Ezra H. Oyer Roy H. Park, Jr. Pamela Parker Jayne Park-Martinez Mary Jo Patterson Allen and Carroll Paugh Anne E. Payne Vincent and Cynthia Payne Stephen Donald Peck **Timothy Peppe** Clyde E. Perdue, Jr. Mark Perin Jason Peters Nancy A. Pfister Pfizer Foundation Matching Gifts Program Teresa Talley Phillips Robert C. Pierson III and Vicki L. Pierson Dr. Robert J. Plunkett Laura Podyma Scott Polega James Poole Stephanie M. Pope John Posey Margaret Fern Powell Dennis Bradley Price John F. Price Ray Price Glenn R. Proudfoot **Brandon Pruss** Mackin Pulsifer William Punshon Sally and Andrew Quale Dr. John T. Raftis



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Paul A. Sheets

Peter Shefler Matthew Shergy Joel Shield Marjorie and Scott Shreve Jeff Sigmon Jonathan Silverman Matthew Sinarski Joseph Sites Brooks H. Sitterlev Robert Slater Ford Smith Gretchen Smith Leah Smith R. Scott Smith, Jr. Dr. Randall Smith Roy Smith Thomas J. Smith Henry Michael Smolak, Jr. Southern Conservation District Clay Sparrow Jayne Spaulding Jeffrey N. Specht Wayne Speigle Henry Spiller **Edward Charles Spingler** Ann B. Spires **Spring Grove Cemetery** and Arboretum Anna Sproul-Latimer Ronald L. Stancliff Ken Steben Christopher Stenman Mark and Vicky Stoakes Steven C. Stone Karl Strause David U. Strawn Arthur Streeter Jesse Strickland Matthew J. Striebel William S. Strong Carolyn Summers Matthew Peter Sutherland Gary Sutliff Larry R. Sutton Markham Swafford

Tracv Swalm

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LEGACY TREE ORCHARD

July 1, 2020 -June 30, 2021

THE

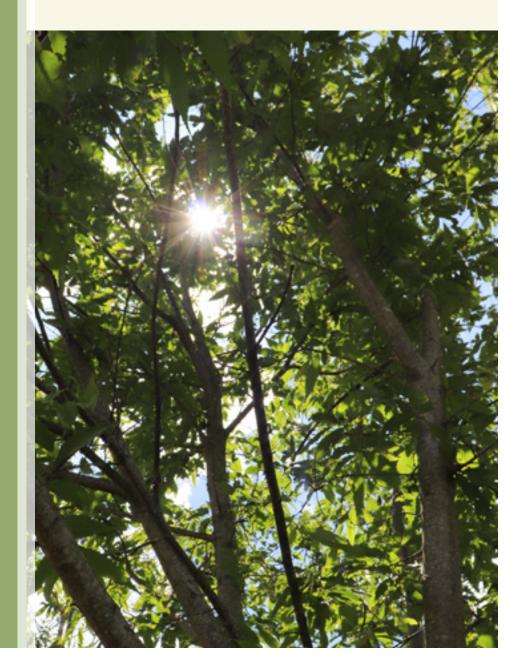
PROMISE

OF

FUTURE

FORESTS

The Legacy Tree Orchard program at our Meadowview Research Farms in southwest Virginia symbolizes the endurance of nearly four decades of scientific progress. These trees are part of our ongoing research, celebrating those who have a deep abiding commitment to American chestnut restoration and wish to support our mission during, and after, their lifetimes. Under the shade of each tree, a customized plaque acknowledges this gift of true generosity. Legacy Tree patrons are entitled to receive our latest intermediate blight-resistant seeds. All funding received through the Legacy Tree Orchard program forwards TACF's unwavering efforts to rescue this ecologically significant foundation tree species.



LEGACY TREE ORCHARD SPONSORS AND RECIPIENTS

(as of June 30, 2021)

- 1. The Family of the Rev. and Mrs. Hugh W. Agricola, Jr.
- Alabama Chapter of TACF in memory of Virginia Day Baker
- Allegheny Foundation
- 4. Steven Antoline in honor of Edward S. Hutchison
- 5. Stephen Banks in honor of Glenn Banks
- 6. David Barensfeld in honor of Robert Barensfeld
- 7. David and Annie Bingham
- The Blackmore-Gott Family
- 9. In memory of Henry B.R. Brown
- 10. Helen R. Buck Foundation in memory of Meg and Austin Buck
- 11. Jonathan Butler in memory of Dr. John M. Butler
- 12. Sheldon Campbell
- 13. T. Wayne Cary
- 14. John Cholin in memory of Roger R. Cholin
- Scott Conking in memory of Jerry S. Conking
- 16. Connecticut Chapter of TACF
- 17. Robert Cramer in honor of Lewis L. Cramer
- 18. Dr. Thomas Gray Curtis, Jr.

- 19. Stevan Dietz in honor of Dr. Albert Dietz
- 20. Lawrence and Genevieve Dimmitt in memory of Lawrence Dimmitt IV
- 21. Lawrence and Genevieve Dimmitt in memory of Charles Parkhill Lykes
- 22. Michael and Linda Doochin and Family
- 23. Robert H. Dunlap
- 24. The Evangelakos Family
- 25. Georgia Chapter of TACF
- 26. The J. Michel Guite Family Foundation
- 27. In honor of Harley and Ringer Families
- 28. Dr. John Hempel in memory of Robert C. Hempel
- 29. Dr. John Hempel in memory of Dr. William G. Lord
- 30. The Hoy Family
- 31. Janice Michelle Foundation
- 32. Betty Wold Johnson in honor of Marshal Case
- 33. Kentucky Chapter of TACF
- 34. The Knebel Family
- 35. Randolph and Grace Knight
- 36. The LaRoche Family

- 37. Lewis and Kate
 Lobdell in honor
 of Kale Partners,
 The Chestnut
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- 38. In honor of Maine Chapter of TACF
- 39. Mennen Environmental Foundation in honor of Gary and Lynn Anderson
- 40. The Myers and Smith Families
- 41. The Owens Family
- 42. Alan and Yvonne Palmer
- 43. The Parklands of Floyds Park in honor of George Gibbs
- 44. Debby Pearsall
- 45. Margaret Shillingford in memory of Auden Orion Rafert
- 46. The Dr. Gary Roop Family
- 47. Emily Rutherford in honor of the Rutherford, Smykal, and Cookerly Families
- 48. Mrs. Edwin Smoots in memory of Edwin Smoots
- 49. Brad Stanback and Shelli Lodge-Stanback in honor of William D. Nelson
- 50. Brad Stanback and Shelli Lodge-Stanback in honor of Fred J. Stanback, Jr.

- 51. Donald and Mary Stout Foundation
- 52. Timothy Sweeney
- 53. The Sudbury Foundation in honor of John Taft
- 54. West Virginia Chapter of TACF in memory of Garold W. Thumm
- 55. The Tobias Family
- 56. Rufin Van Bossuyt
- 57. Virginia Chapter of TACF
- 58. Virginia Chapter of TACF in memory of George Grover Cole
- 59. W. Duane Waddell in memory of Belle Bolyard Waddell and Eunice Bolyard Shaver
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- 61. WestWind Foundation
- 62. The Will Group in honor of Richard Will
- 63. Richard and Carol Will
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- 68. Richard Will in honor of Dr. William MacDonald
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- 73. Richard Will in honor of James Ulring
- 74. Richard Will in honor of Daphne Van Schaick
- 75. Richard Will in honor of Volunteers of TACF
- 76. Richard Will in honor of Donald C. Willeke, Esq.
- 77. Norman Williams in memory of Arthur Williams
- 78. Norman Williams in memory of Norman H. Williams
- 79. Alan and Marilyn Youel
- 80. Paul Zofnass and Edward Miller
- 81. Stephen and Suzan Zoukis in honor of Cashiers Village



EXCEEDING

INDUSTRY

STANDARDS



PUBLIC SUPPORT AND OTHER REVENUES

| TOTAL REVENUE | \$3,733,256 | |
|-------------------|-------------|-------------|
| All Other Income | 42,429 | 1.1% |
| Merchandise Sales | 22,789 | 0.6% |
| Investment Income | 126,467 | 3.4% |
| Federal Grants | 283,100 | 7.6% |
| Membership | 472,328 | 12.7% |
| Contributions | \$2,786,143 | 74.6% |
| | | % of Income |

EXPENSES

| PROGRAM SERVICES | | % of Expense |
|---|---------------------------------|-------------------|
| External Research | \$351,834 | 14.7% |
| National Office Operations | 415,205 | 17.4% |
| Marketing & Communications | 104,747 | 4.4% |
| Science & Research | 593,571 | 24,8% |
| Chapter & Membership | 253,395 | 10.6% |
| Research Farm Operations | 412,243 | 17.3% |
| | | |
| TOTAL PROGRAM SERVICES | \$2,130,995 | 89.2% |
| TOTAL PROGRAM SERVICES SUPPORTING SERVICES | \$2,130,995 | 89.2% |
| | \$2,130,995 \$216,690 | 89.2% 9.1% |
| SUPPORTING SERVICES | | |
| SUPPORTING SERVICES Management & General | \$216,690 | 9.1% |

Total Program Services: 89.2% -

Management & General: 9.1% -

Fundraising: 1.7% —





CONTACT US: chestnut@acf.org • acf.org

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TACF National Office 50 N. Merrimon Avenue Suite 115 Asheville, NC 28804 (828) 281-0047

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